



# Behavioral Health Provider Enrollment Workshop



### Purpose

The purpose of this workshop is to provide an overview of the enrollment process and maintenance of accurate provider records. Understanding these processes will improve the timeliness of obtaining and maintaining your active provider status with New Mexico Medicaid.



## Objectives

#### We will review the following:

- New Mexico Web Portal Information and Enhancements
- Web Portal Application Submission Process
- Application Tips
- Return to Provider (RTP)
- Turn Around Documents (TAD)
- Update Requests











#### New Mexico Web Portal Provider Search





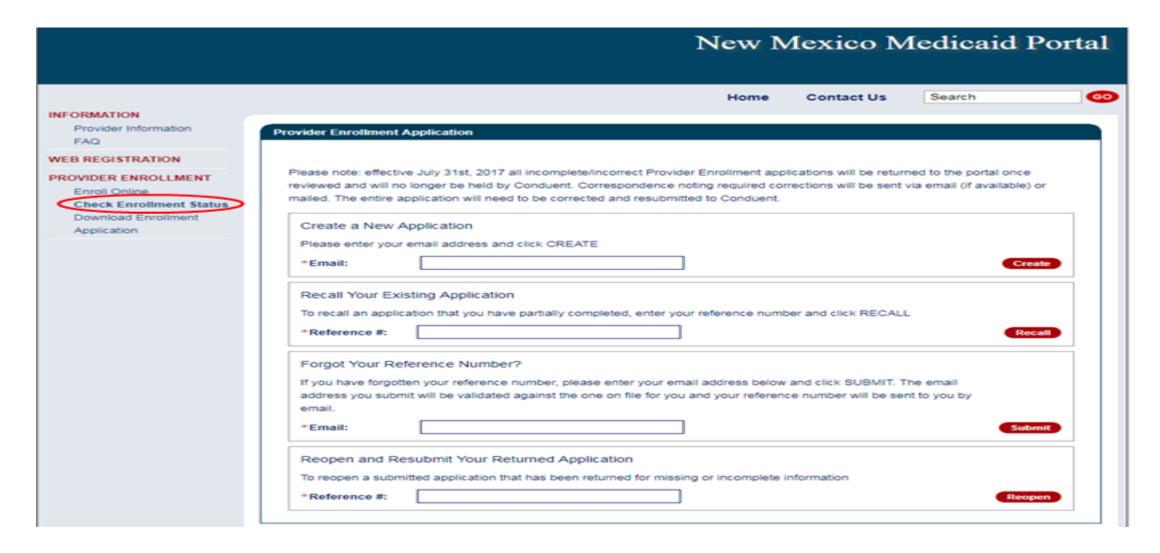
#### New Mexico Web Portal Provider Search



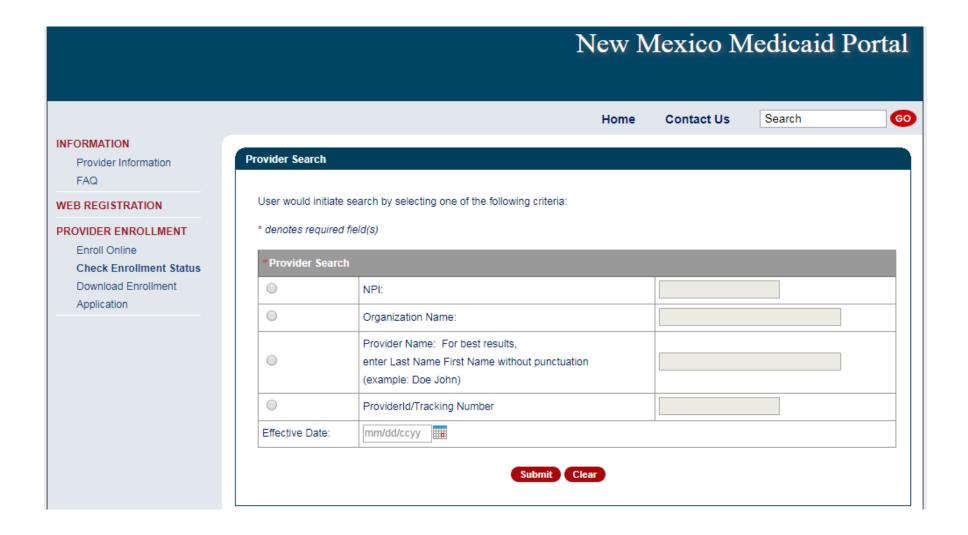




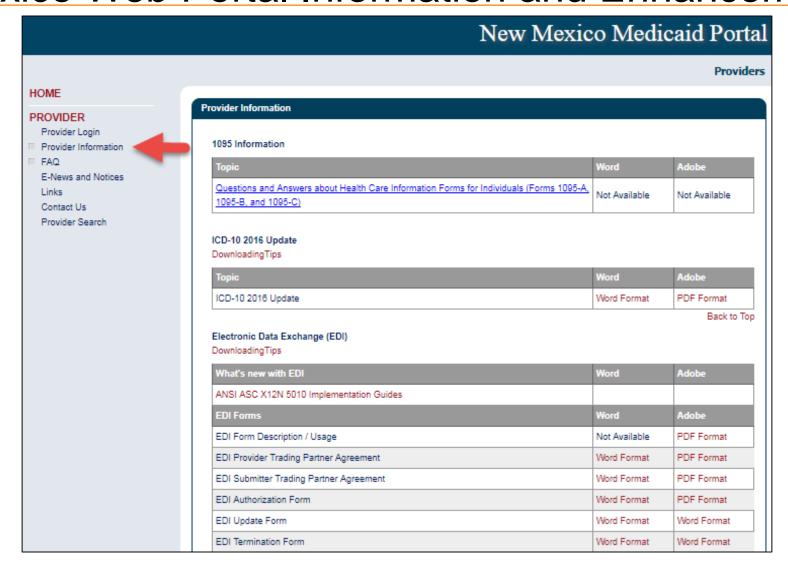




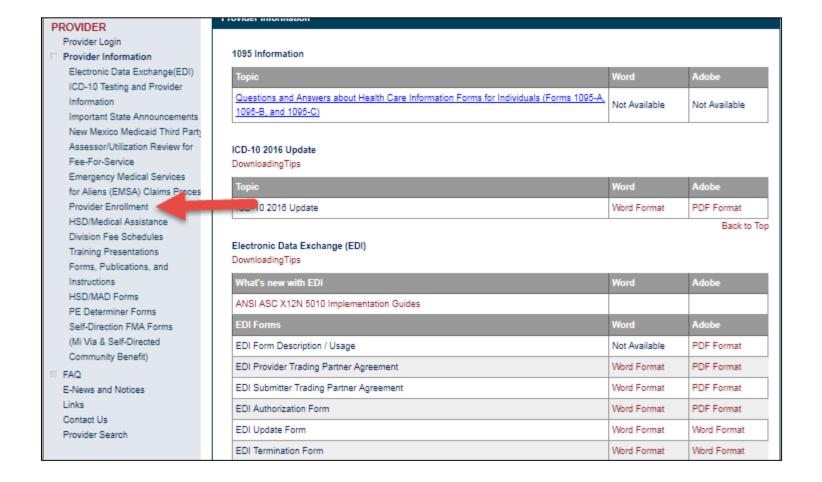
















**Conduent Government Healthcare Solutions** 



### NM Medicaid Web Portal Application Location



https://nmmedicaid.portal.conduent.com/webportal/enroll Online



### Provider Enrollment Application Initial Screen





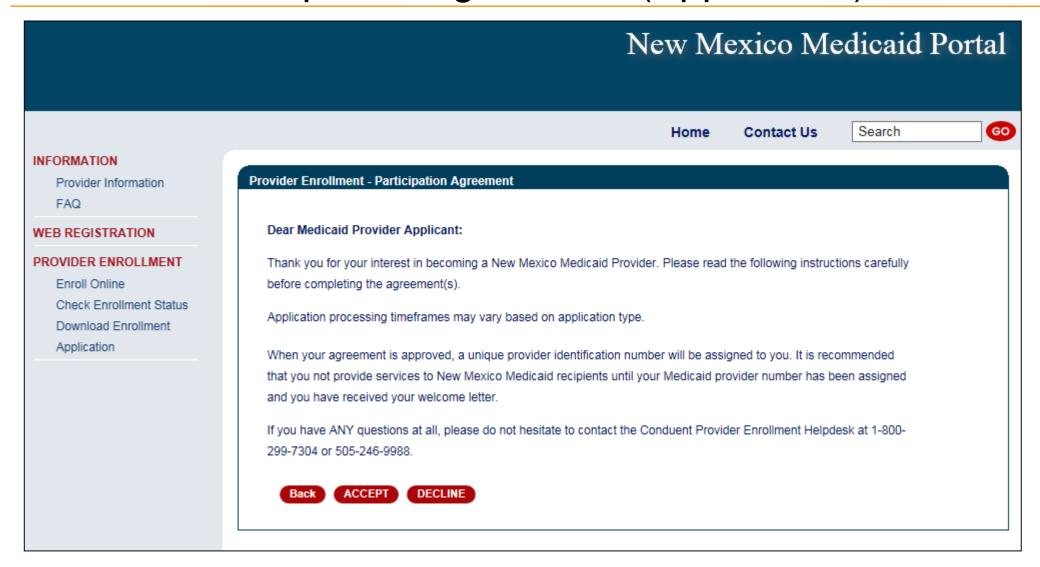
# Provider Enrollment Application Initial Screen

Begin your application by entering your email





### Provider Participation Agreement (Application)





### Selecting the Right Application Form

MAD 335 - Medicaid Provider Participation Agreement for *groups*, *organizations*, *facilities*, or *individual* applicants to whom payments will be made (including CSAs, FQHCs, Hospitals, Pharmacies, etc.)

MAD 312 - Medicaid Provider Participation Agreement for *individual* applicant within group (including Psychologists, MDs, CNPs, LCSWs, LMHCs, etc.)

Please review the Provider Type and Specialty List for a complete list of documents that must be included with the Application, as well as applicable enrollment restrictions



# Provider Type & Specialty List

| PROV<br>TYPE | PROVIDER TYPE AND<br>SPECIALTY DEFINITIONS                | SPECIALTY | REQUIRED?<br>(If required,<br>application | FINGERPRINTS<br>REQUIRED?<br>(If required,<br>application<br>processing time<br>may increase) | REQUIREMENTS FOR MAD 335 APPLICANTS USING A FEDERAL EMPLOYER INDENTIFICATION NUMBER (FEIN) FOR TAX ID PURPOSES (Documentation must be submitted with the PPA)  | REQUIREMENTS FOR MAD 335 APPLICANTS USING A SOCIAL SECURITY NUMBER (SSN) FOR TAX ID PURPOSES (Documentation must be submitted with the PPA)   | REQUIREMENTS FOR MAD 312 APPLICANTS (Documentation must be submitted with the PPA)   | OPTIONAL DOCUMENTATION ADDITIONAL INFORMATION                       |
|--------------|---|-----------|---|---|--|---|--|---|
| 431          | Psychologist, (Ph.D., Ed.D., Psy.D.)                      |           | NO -                                      | No .  |  |   |  |   |
|              | Not Certified for Prescribing                             | 111       |   |   | * City or County Business license  * Federal tax identification letter  * Proof of malpractice, professional liability, or medical liability insurance  * Completed W-9 form   | *Copy Clinical Psychologist license  * DEA Certificate  * City or County Business license  * Proof of malpractice, professional liability, or medical liability insurance  * Completed W-9 form   | * Copy Clinical Psychologist license<br>* Proof of malpractice, professional liability, or medical liability<br>insurance  | N/A   |
| 0            | Certified for Prescribing                                 | 112       |   |   | * City or County Business license<br>* Federal tax identification letter<br>* Proof of malpractice, professional liability, or medical liability<br>insurance<br>* Completed W-9 form  | * Copy Clinical Psychologist license  * DE A Certificate  * City or County Business license  * Proof of malpractice, professional liability, or medical liability insurance  * Completed W-9 form   | Copy Clinical Psychologist license     DEA Certificate     Proof of malpractice, professional liability, or medical liability insurance  | NA  |
|              | Autism Evaluation Provider<br>(not applicable to a group) |           |   |   | N⊮A  | * Copy Clinical Psychologist license  * Self Attestation of AEP Practitioner Requirements as specified in 8.321.2 NMAC Section 10 subsection A  * City or County Business license  * Proof of malpractice, professional liability, or medical liability insurance  * Completed W-9 form | Copy Clinical Psychologist license     Self Attestation of meeting AEP Practitioner Requirements as specified in 8.321.2 NMAC Section 10 subsection A     Proof of malpractice, professional liability, or medical liability insurance | ** Specialty 150 providers must also have an additional specialty** |
| 432          | Behavioral Health Agency                                  | 4         | NO -                                      | NO  |  |   |  |   |
|              | Behavioral Management Services                            | 081       |   |   | * City or County Business license  * Copy of CYFD certification for BMS  * Proof of malpractice, professional liability, or medical liability insurance  * Federal tax identification letter  * Completed W-9 form   | N/A   | N/A  | N/A   |
|              | Day Treatment Services                                    | 082       |   |   | <ul> <li>City or County Business license</li> <li>Copy of CYFD certification for Day Treatment</li> <li>Proof of malpractice, professional liability, or medical liability insurance</li> <li>Federal tax identification letter</li> <li>Completed W-9 form</li> </ul> | N/A   | N/A  | N/A   |



#### Online Provider Enrollment Features

Reminder: After your application has been approved, Providers that wish to see managed care recipients must also contact each of the Centennial Care Managed Care Organizations (MCOs) and follow their instructions for the credentialing and/or contracting process with them.

| Centennial Care MCOs               | Contact Number | Website                                  |
|------------------------------------|----------------|--|
| BlueCross BlueShield of New Mexico | (866) 689-1523 | www.bcbsnm.com/community-<br>centennial/ |
| Presbyterian                       | (888) 977-2333 | www.phs.org                              |
| Western Sky Community Care         | (844) 543-8996 | www.westernskycommunitycare.com          |



### Centennial Care Managed Care Organizations (MCOs)

Reminder: Recipients who are enrolled in Centennial Care, will have their claims submitted directly to the Managed Care Organization they have chosen. Below is the contact information for those MCOs.

| Centennial Care MCOs               | Contact Number | Website                                  |
|------------------------------------|----------------|--|
| BlueCross BlueShield of New Mexico | (866) 689-1523 | www.bcbsnm.com/community-<br>centennial/ |
| Presbyterian                       | (888) 977-2333 | www.phs.org                              |
| Western Sky Community Care         | (844) 543-8996 | www.westernskycommunitycare.com          |



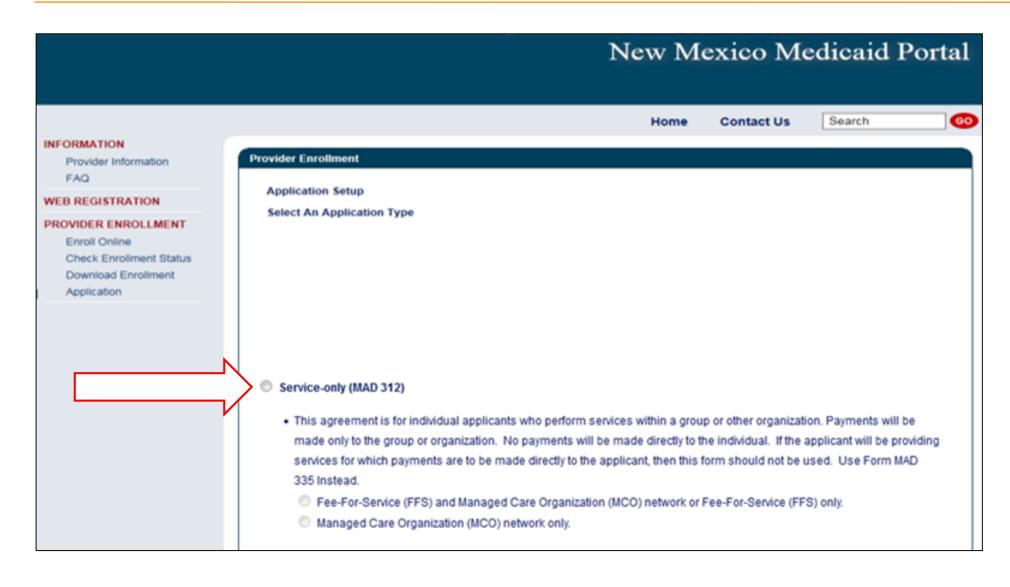


- MAD 312



- MAD 312 applications are used to enroll individuals who perform services within a group or organization
- Select either:
  - Fee-For-Service (FFS) and Managed Care Organization (MCO) network or Fee-For-Service (FFS) only.
  - Managed Care Organization (MCO) Only
- Click on "initial enrollment" and "continue"

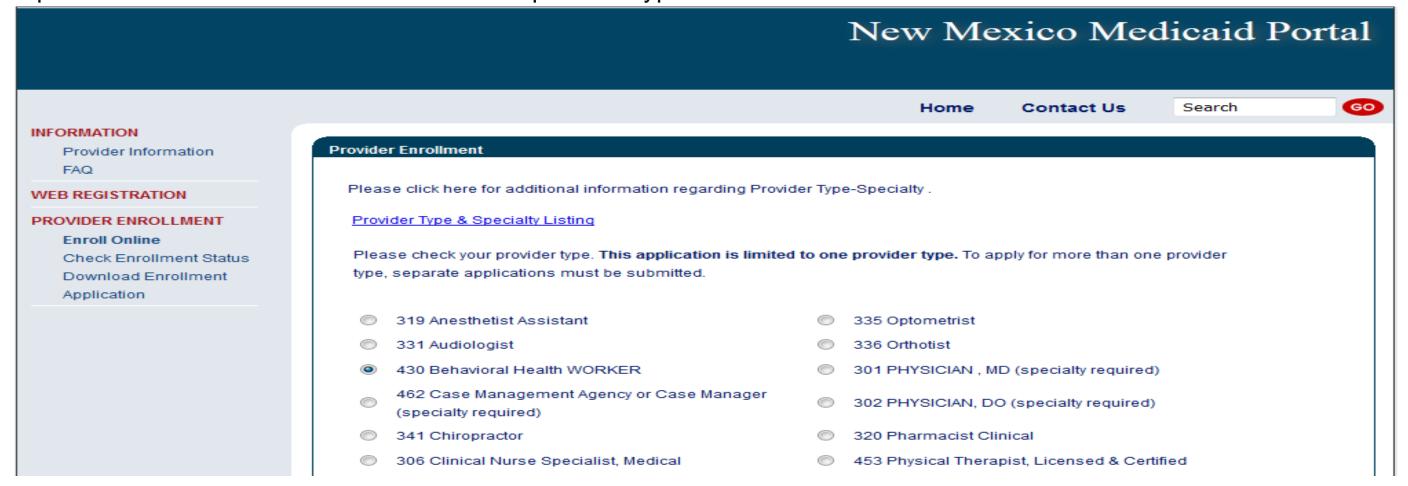








Choosing a provider type: Use the Provider Type & Specialty Listing link on the portal to view your provider type and the required documentation associated with that provider type.





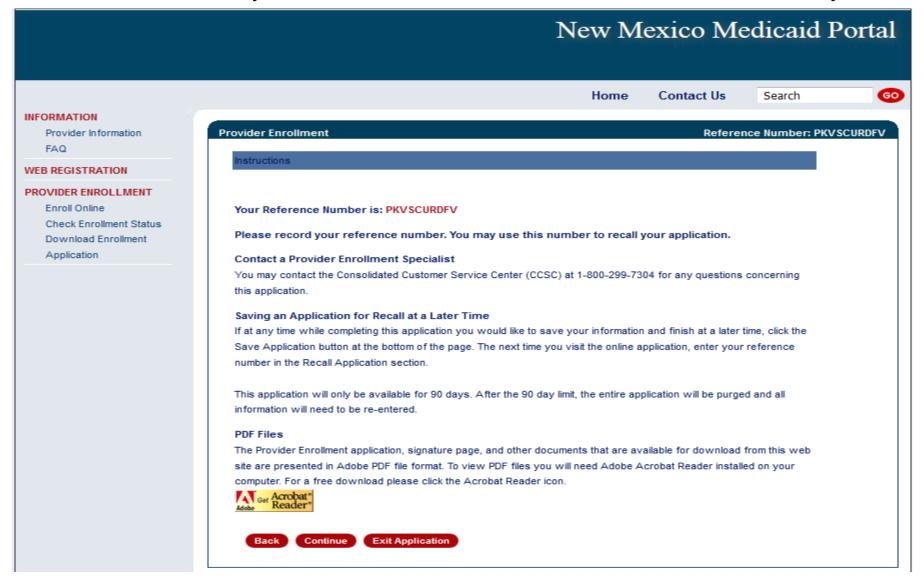
Please click on the specialty being requested

**Note:** not all provider types require a specialty



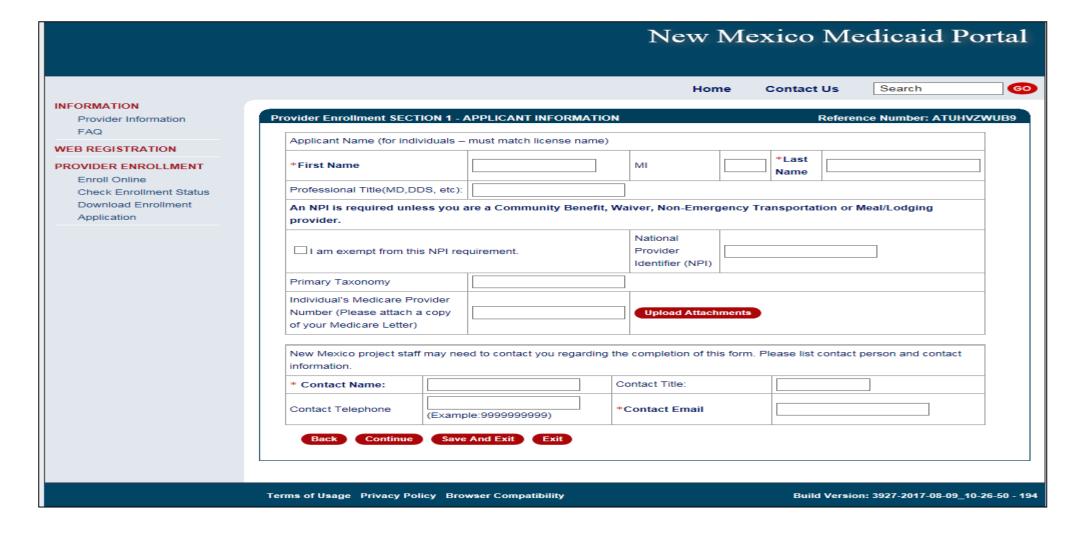


Please take note of your Reference Number. This will be the number you use to retrieve the application later.





The provider's name, NPI, Medicare Number (if applicable), and a contact person is entered here.

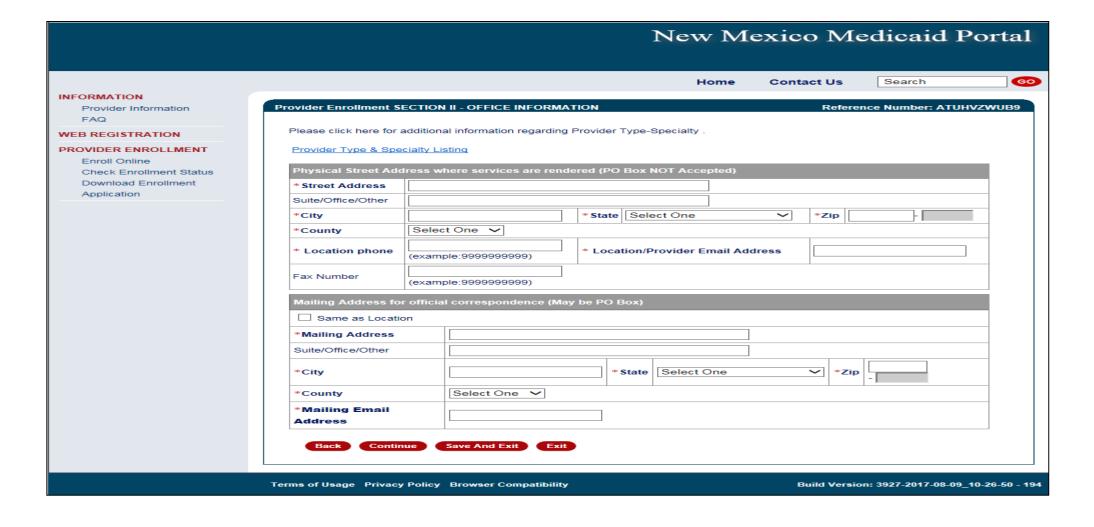








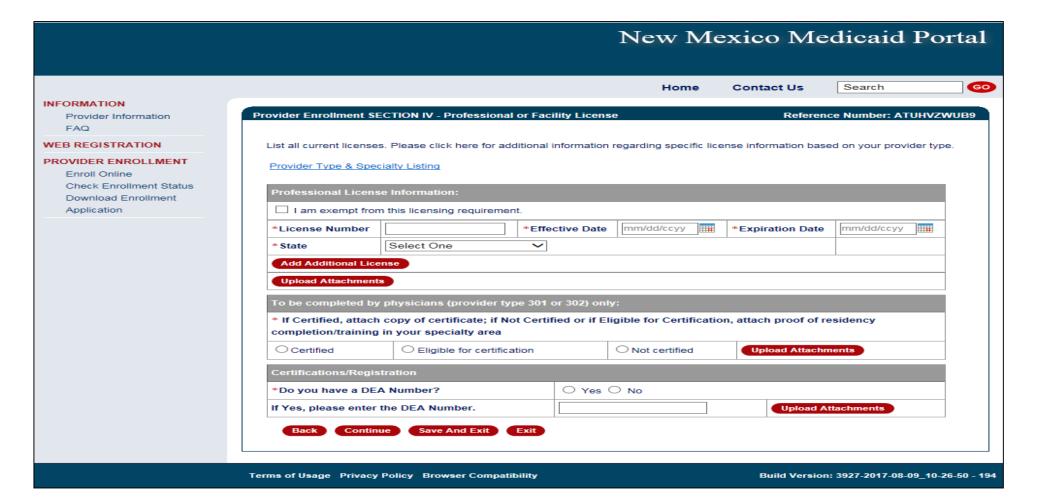
Practice location address and mailing address are both required





The State issuing the professional license and the State in which the provider is practicing must match (with the exception of providers affiliating with IHS)

Note: Telemedicine providers should submit professional license from their home state (not Telemedicine license alone)





#### Enter billing group information





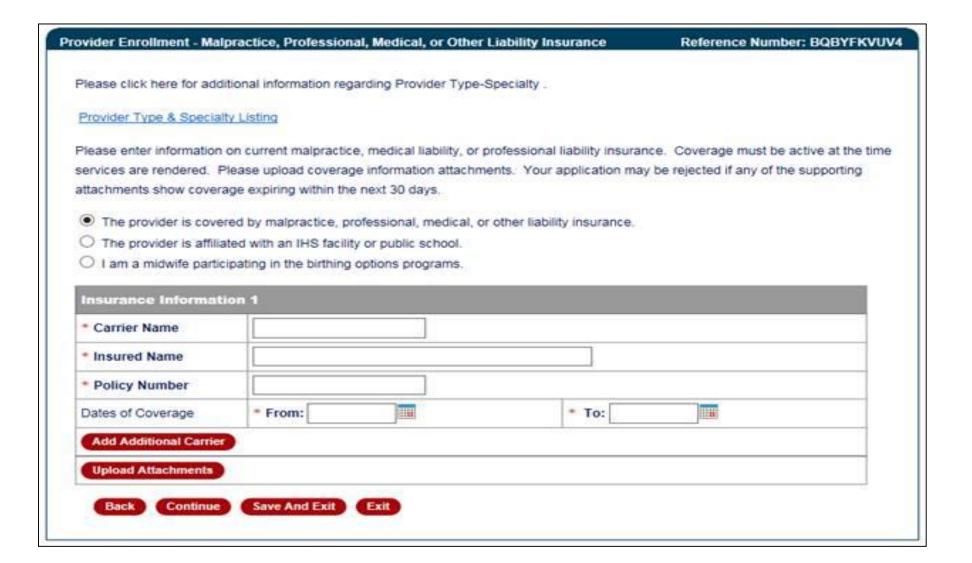
Select professional liability type





### Provider Enrollment Application

Attach proof of professional liability if applicable







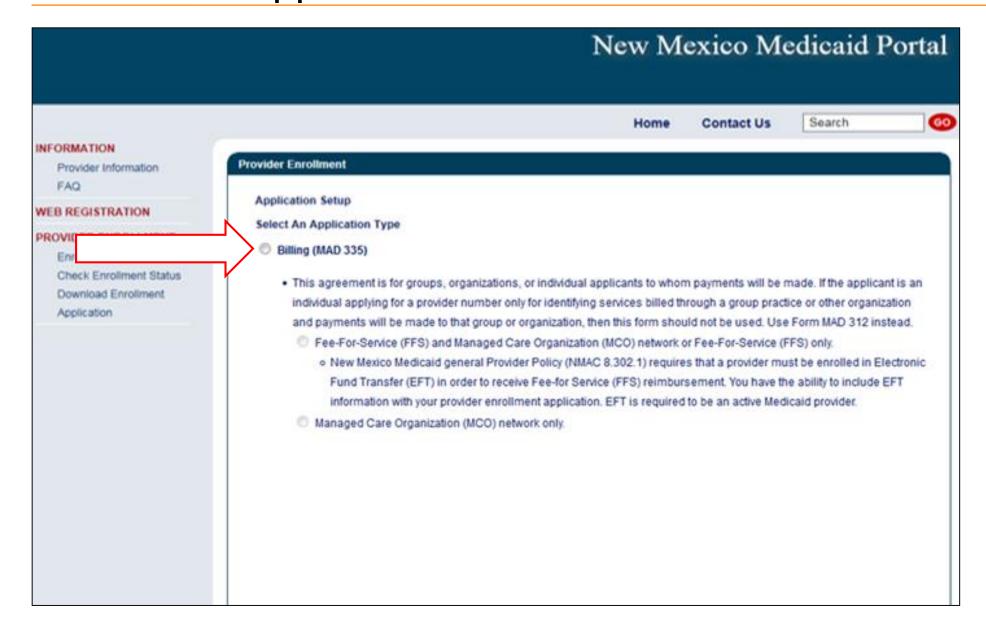
- MAD 335

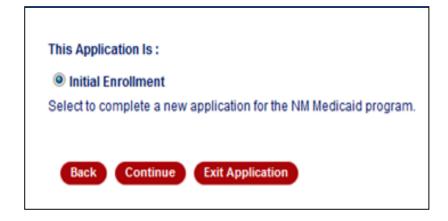


- MAD 335 applications are used to enroll providers to whom payment will be made
- Select either:
  - Fee-For-Service (FFS) and Managed Care Organization (MCO) network or Fee-For-Service (FFS) only.
  - Managed Care Organization (MCO) Only

Click on "initial enrollment" and "continue"

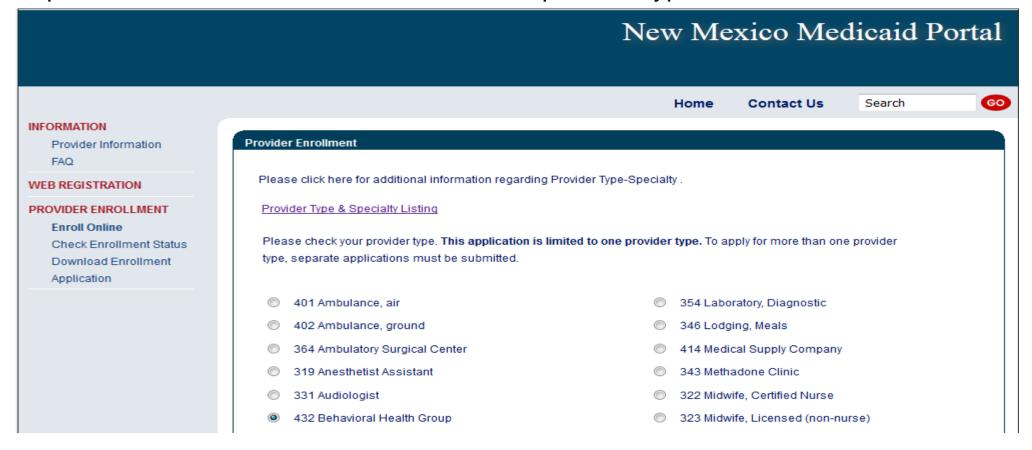








Choosing a provider type: Use the Provider Type & Specialty Listing link on the portal to view your provider type and the required documentation associated with that provider type.





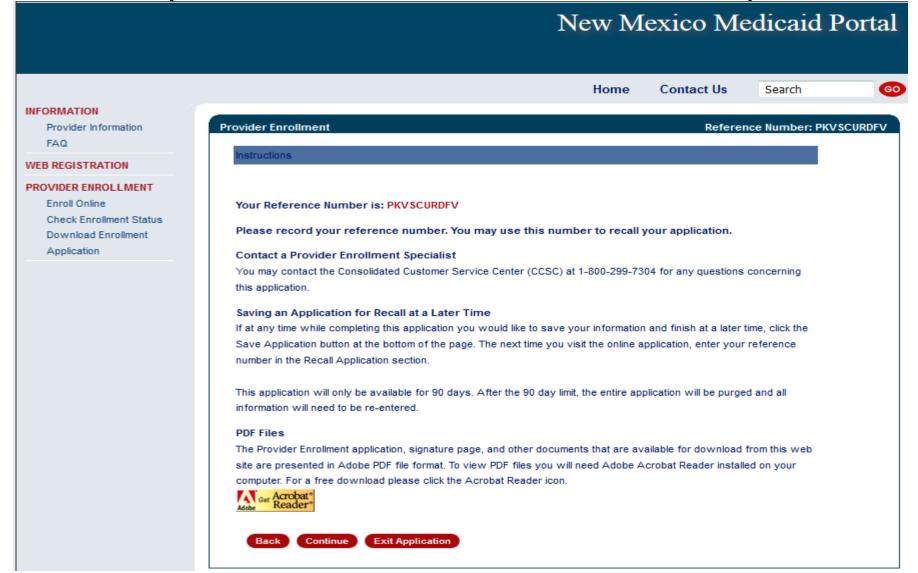
Click on the specialty being requested

**Note:** not all provider types require a specialty





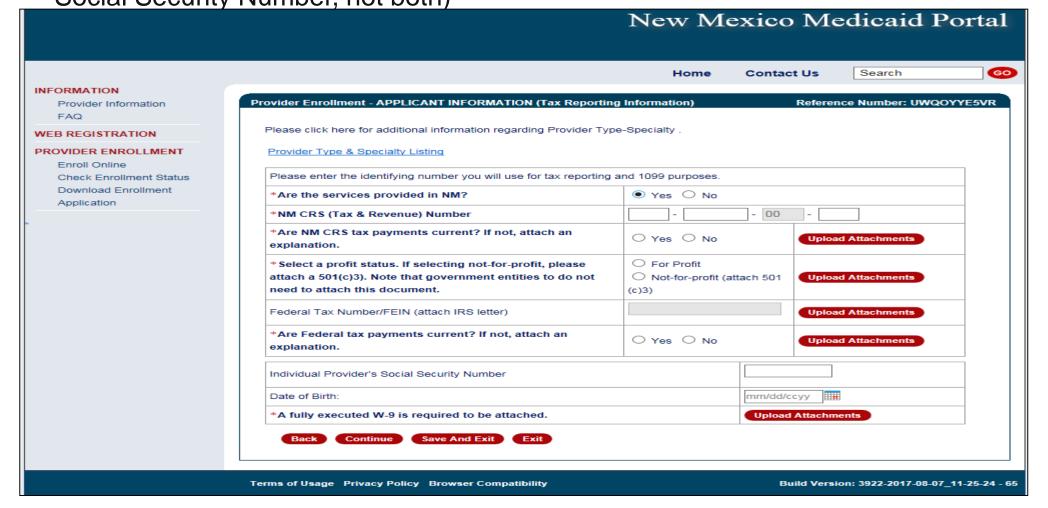
Take note of your Reference Number. This will be the number you use to retrieve the application later.





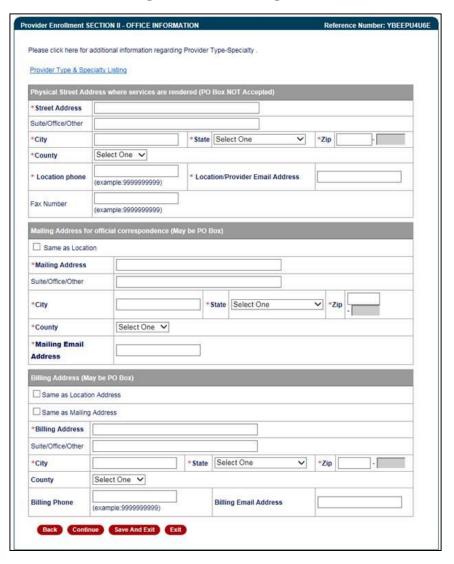
• If services are provided in NM, a CRS number is needed

Only one type of tax identification number can be added to this page (either Employer Identification Number or Social Security Number, not both)





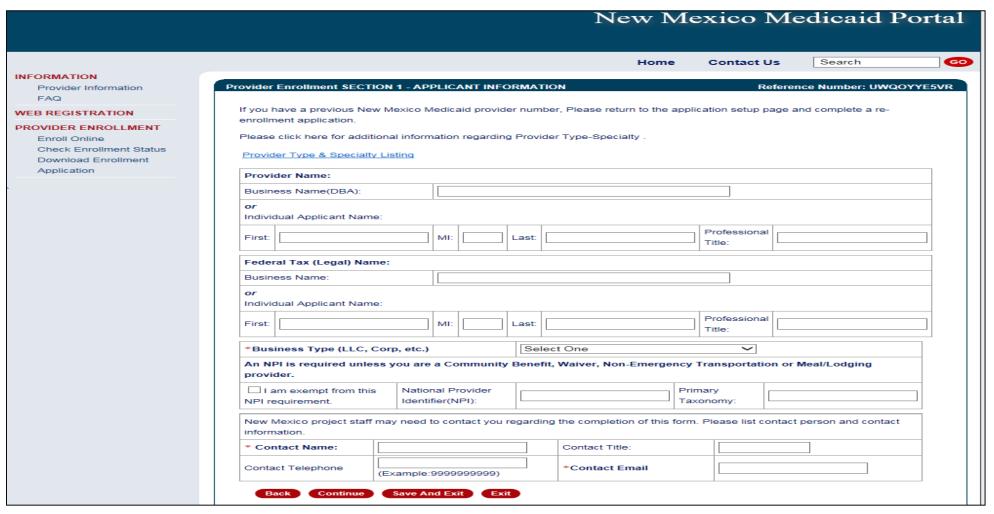
Practice location address, mailing and billing address are required





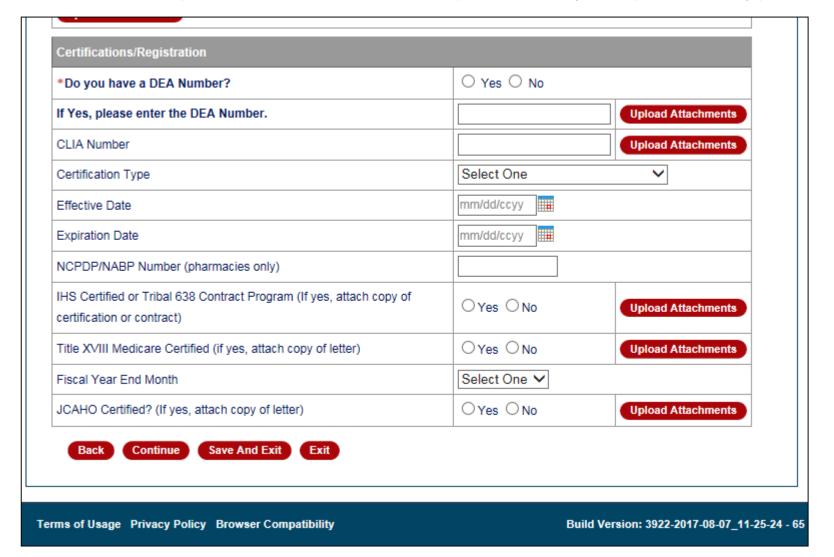
Enter business name or individual name

Note: Type 1 NPIs are assigned to individual providers, and Type 2 NPIs are assigned to organizational providers



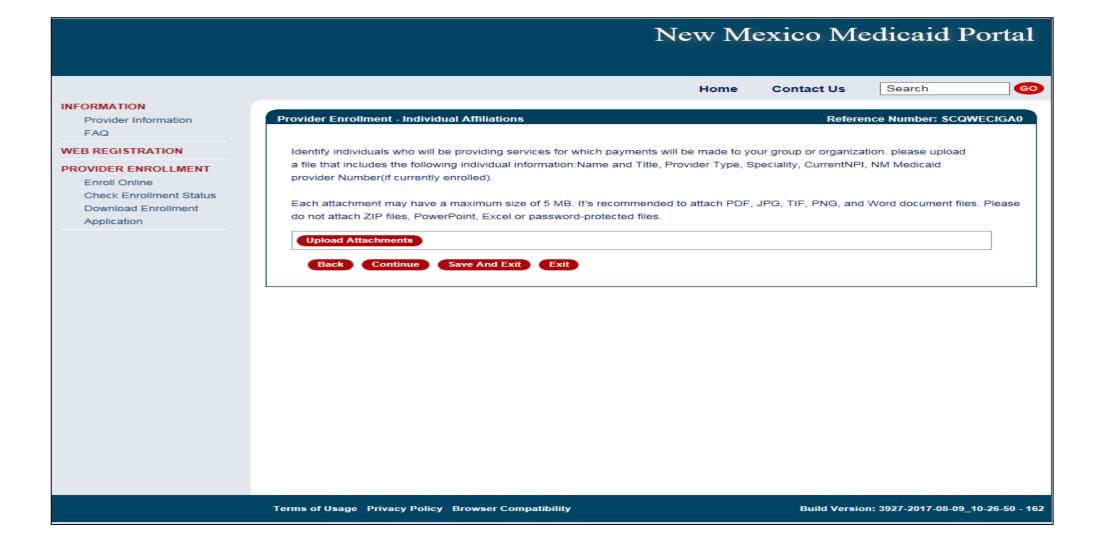


Select and upload attachments that pertain to your provider type and specialty



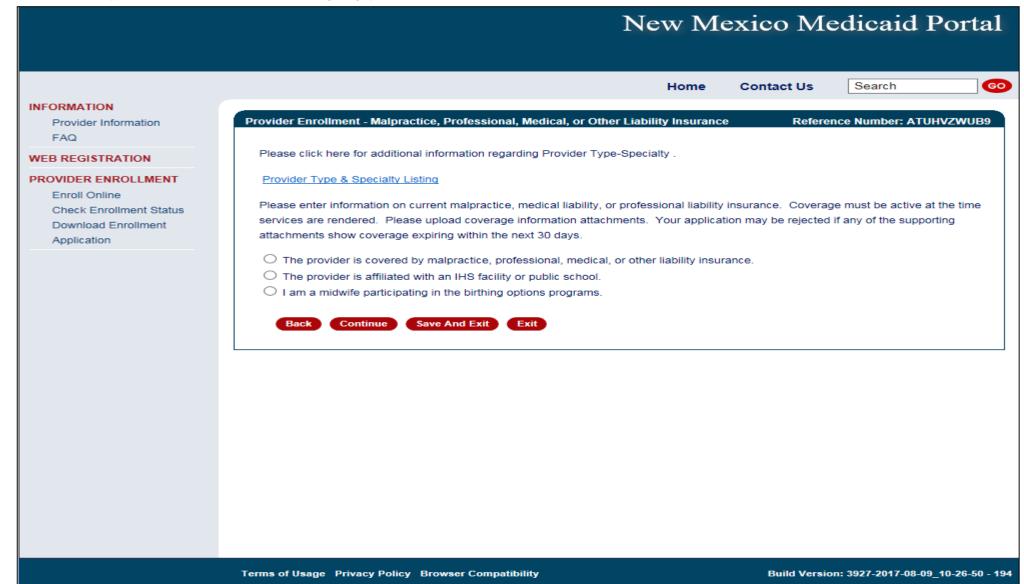


Enter any/all providers that are rendering services for your group



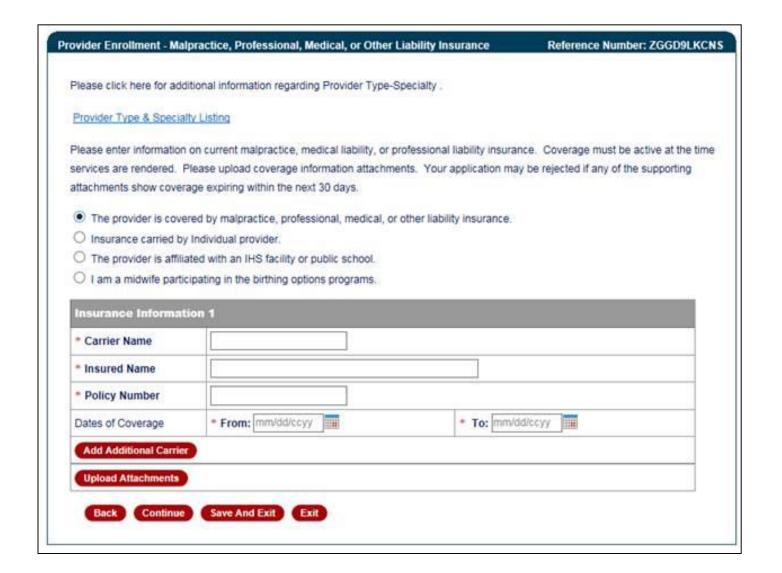


Select professional liability type





Attach proof of professional liability if applicable





#### All Managing Employees must be disclosed





#### Applicants must disclose any ownership of 5% or more

| All providers must answer the following questions, except individual practitioners.   |                     |                |                        |                    |              |  |
|---|---------------------|----------------|------------------------|--------------------|--------------|--|
| Provide the name and address of each person (individual or corporation) with an ownership or control interest in the provider or in any subcontractor in which the provider has direct or indirect ownership of five percent or more. You may enter up to twenty (20) individual persons.   |                     |                |                        |                    |              |  |
| First:  |                     | MI:            |                        | Last:              |              |  |
| Professional<br>Title:  |                     | Tax<br>Number: |                        | Tax<br>Indicator:  | Select One 🗸 |  |
| Date of<br>Birth:   | nm/dd/ccyy          |                |                        |                    |              |  |
| Street<br>Address   |                     |                |                        |                    |              |  |
| City  |                     | State          | Select One 🗸           | Zip                | -            |  |
| County  | Select One 🗸        | Location/F     | Provider Email Address |                    |              |  |
| Location<br>phone   | (example:999999999) |                | Fax Number             | (example:99999999) |              |  |
| Add Additional Person   |                     |                |                        |                    |              |  |
| 4) Is any person named in question #3 related to another as spouse, parent, child, or sibling? If yes, give the name(s) of person(s) and relationship(s). You may identify up to five individual persons on each section or upload an attachment listing the required response for each question.   |                     |                |                        |                    |              |  |
| 5) Does any person named in question #3 have an ownership or control interest in any other Medicaid provider or in any entity that does not participate in Medicaid but is required to disclose certain ownership and control information because of participation in any of the programs established under Title V, XVII, or XX of the Social Security Act? If yes, give the name(s), Medicaid provider identification number(s) and address(es) of the Medicaid provider or entity. You may identify up to five individual persons on each section or upload an attachment listing the required response for each question. |                     |                |                        |                    |              |  |



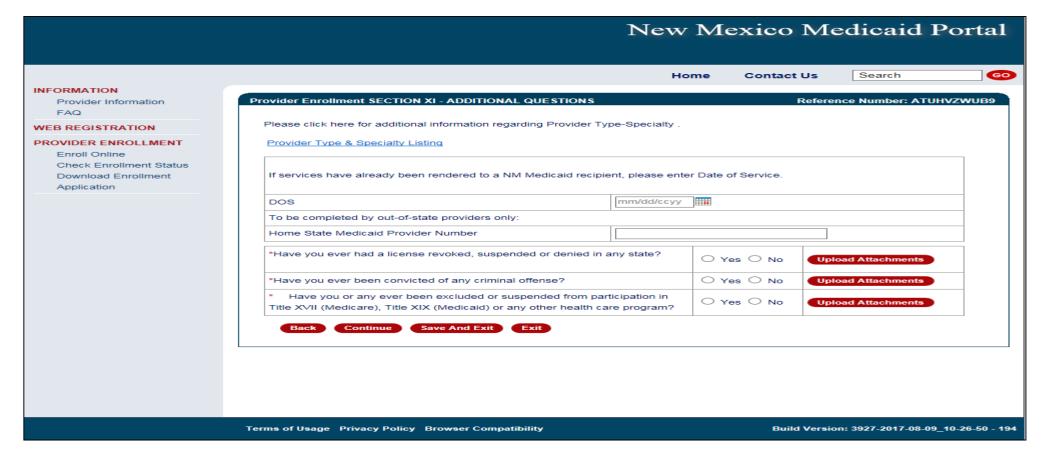


Continued for both MAD 312 and MAD 335



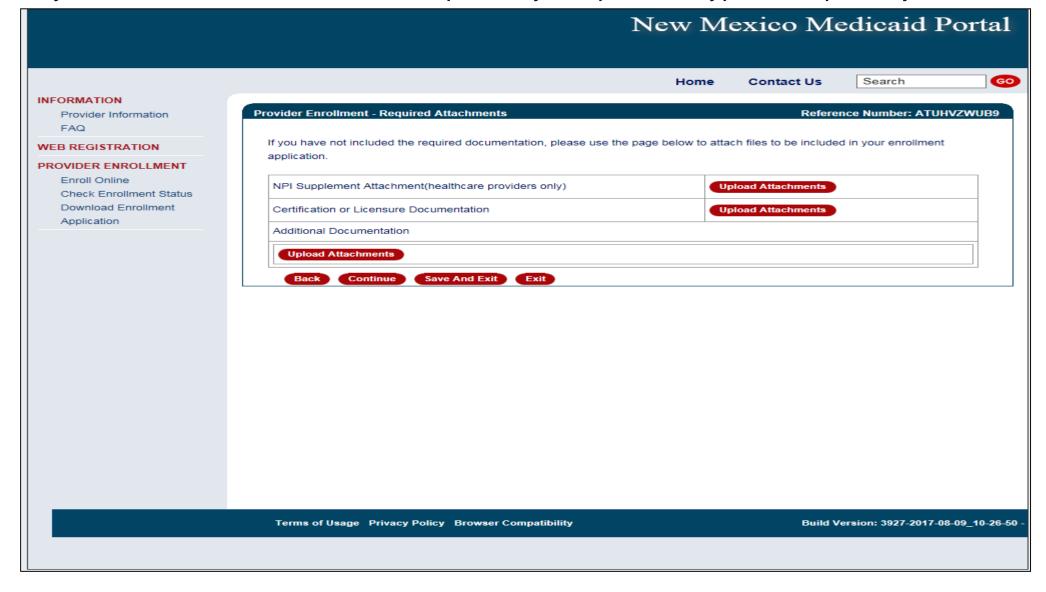
Any "yes" answers to questions require supporting documentation

**Note:** If services were rendered to a Medicaid recipient before application approval, ensure dates on all attached documents (license, board cert, insurance) encompass all the Date(s) of Service and are valid for at least 30 days from application submission date.





Any additional documentation as required by the provider type and specialty list should be uploaded

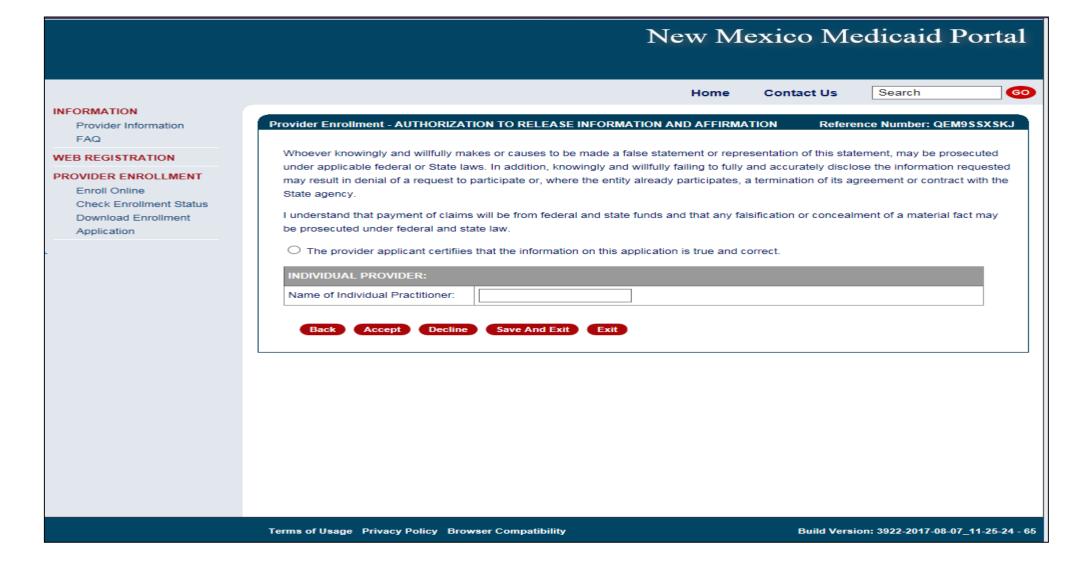




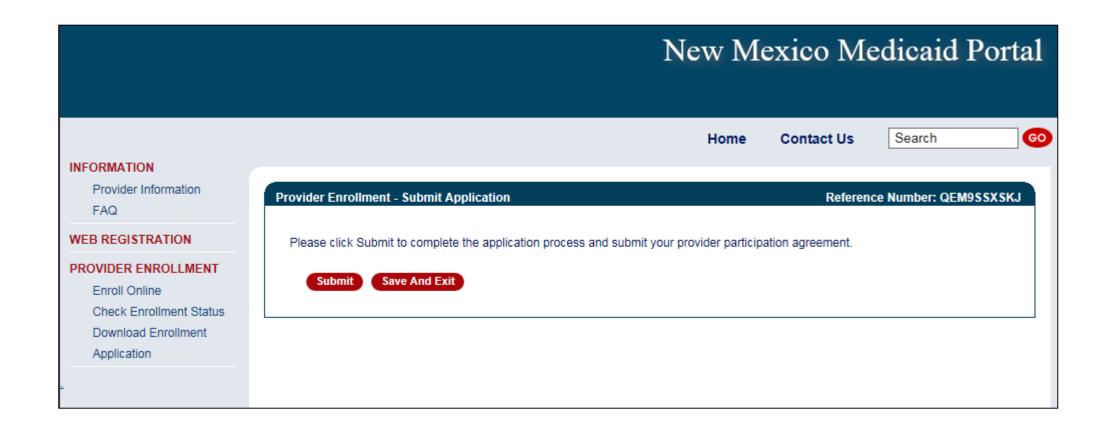




Electronically sign here to acknowledge application is true and correct

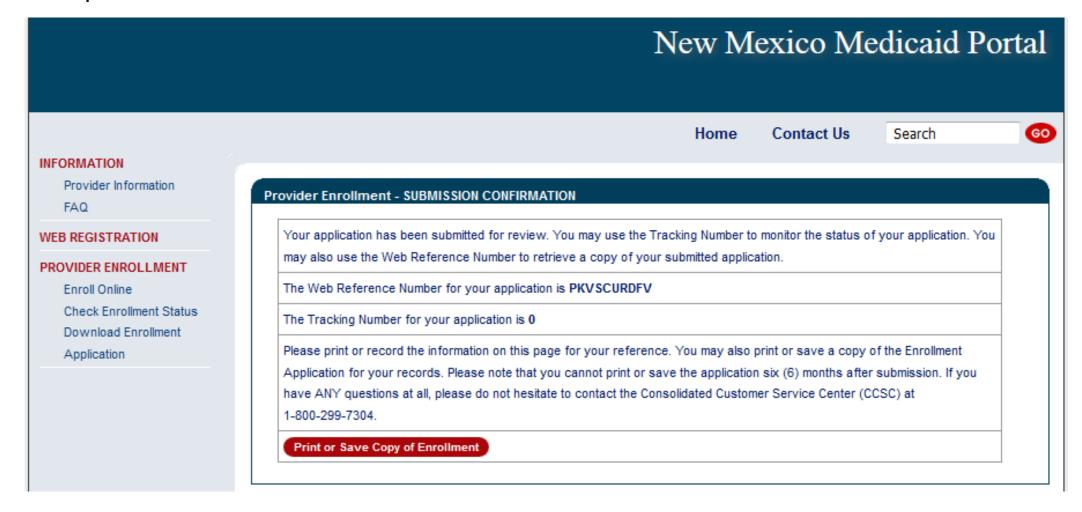








Congratulations! Your application has been submitted. Be sure to keep your reference number, tracking number, and correspondence number.





## Provider Enrollment Application Initial Screen

#### Recall Your Existing Application section:

• If a provider left an application incomplete and did **NOT** submit it at all, you will have 90 days to **recall** the application, complete it, and submit via the portal.



• If you forgot your reference number, enter your email and click submit.



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# **Application Tips**

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## Provider Enrollment Applications Top Errors

#### **Expired License or Insurance**

Tip: To ensure processing is not delayed, validate that the license or Certificate of Insurance (COI) expiration dates is greater than 30 calendar days from the day Conduent receives your application.

#### **Incorrect National Provider Identification Number (NPI)**

Note: Applications using a Social Security Number (SSN) need a Type 1 NPI, and applications using a Federal Employer Identification Number (FEIN) need a Type 2 NPI.

Tip: We recommend visiting the National Plan and Provider Enumeration System (NPPES) website to ensure the correct NPI is entered on the application. The NPPES website is listed directly below:

https://npiregistry.cms.hhs.gov/



## Provider Enrollment Applications Top Errors Continued

**Incomplete or Missing Information – IRS Letter/W-9 or Approval Letters** 

Tip: We recommend you refer to the Provider Type and Specialty List before submitting your application in order to review the required attachments for your specific provider type.







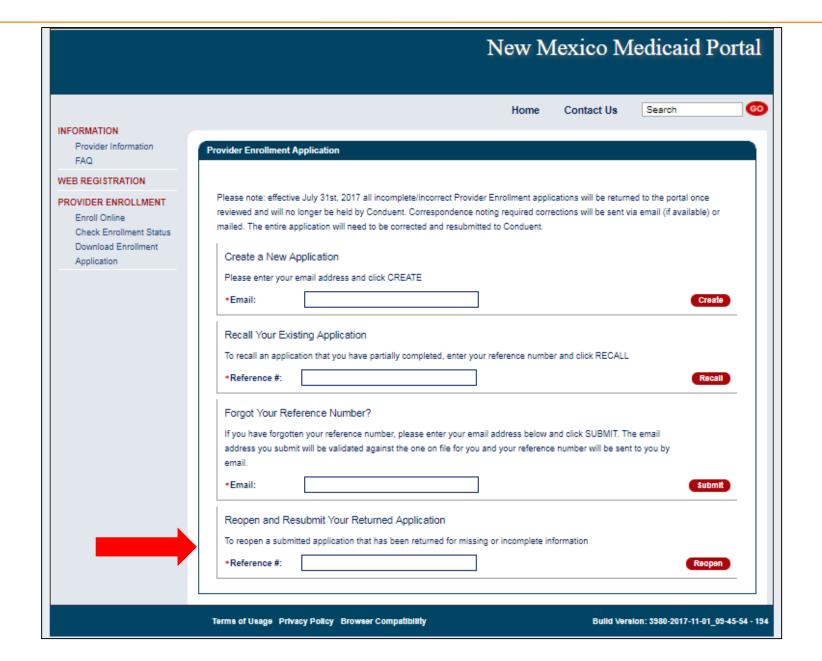
- If an application contains errors and/or missing/incorrect documentation, the provider will receive timely notification (via email) detailing the corrections needed before resubmitting the complete application to Conduent for review
- This process is referred to as "Return to Provider" (RTP)

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Reopen and Resubmit Your Returned Application section:

 Have 6 months to reopen the application, make corrections and resubmit to us via the portal





If a provider reopens their RTP application and does not resubmit during that session, you will have 90 days to resubmit that application using the **recall** option.



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## Turn Around Document (TAD)

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## Turn Around Document (TAD)

The purpose of the Turn Around Document (TAD) is to re-verify the provider information we have is current.

TADs are issued to all enrolled providers every three years.

A total of five TADs are issued (if necessary) according to the following schedule:

- Two months prior to renewal date (1<sup>st</sup> & 2<sup>nd</sup> notices)
- Renewal month (3<sup>rd</sup> notice)
- One month after renewal date (4<sup>th</sup> notice)
- Two months after renewal date (5<sup>th</sup> notice)

If the provider fails to submit a completed TAD in response to at least one of the notices, the provider record will be terminated for no re-verification.

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## Turn Around Document (TAD)

#### **Common Mistakes:**

- Altering a document to match a different person/business The TAD belongs to the person/business it
  is printed for and is identified by the provider number/NPI.
- Using white out or line out If a correction is required, strike a line through it and initial next to the correction.
- Missing or invalid signature Signature must be in blue ink.
- Missing initials An initial next to the three disclosure questions is required.
- Faxing in a TAD Faxes are not accepted, only hard copies with original signature will be processed.

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# Online Provider Update



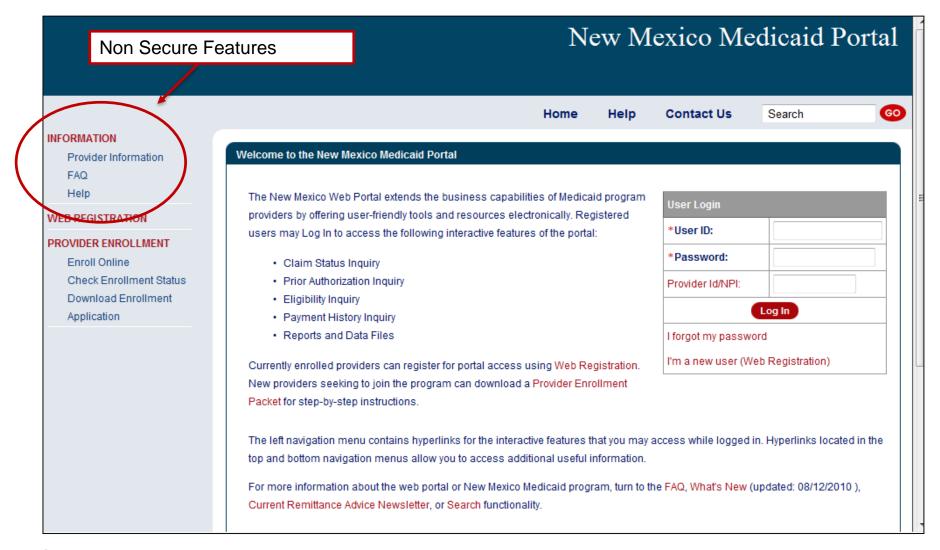
## Advantage of Submitting Updates Online

- Previously, providers were required to manually complete the MAD 304 form and submit to Conduent via US Mail, fax, or in person. This could take up to 10 business days to process.
- Submitting update requests online significantly reduces the processing time; within 5 business days to process.
- Using the online form will ensure that providers are using the most up-to-date version for update requests. This will
  reduce delays in processing of the update.



## New Mexico Medicaid Web Portal Login

Log in at: <a href="https://nmmedicaid.portal.conduent.com/static/providerlogin.htm">https://nmmedicaid.portal.conduent.com/static/providerlogin.htm</a>

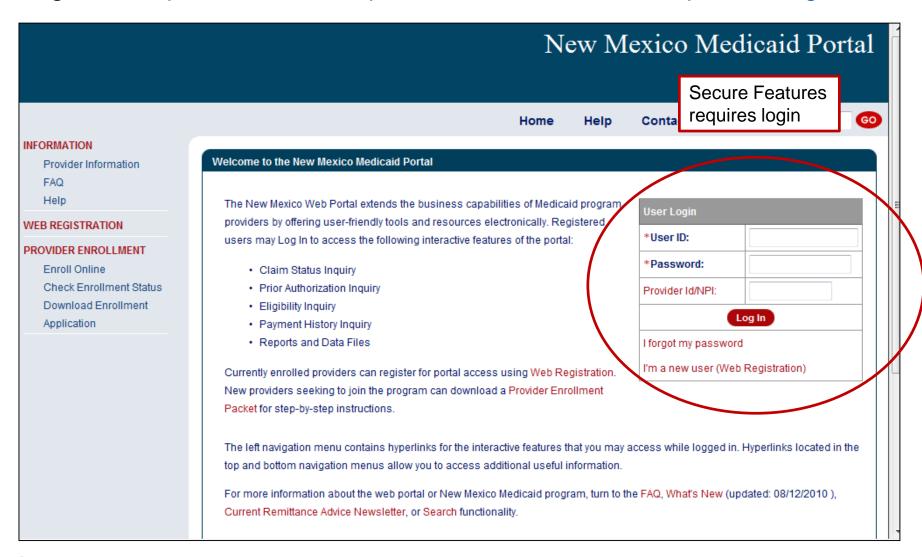


September 2, 2020 Conduent internal use only



## New Mexico Medicaid Web Portal Login

Log in at: <a href="https://nmmedicaid.portal.conduent.com/static/providerlogin.htm">https://nmmedicaid.portal.conduent.com/static/providerlogin.htm</a>



Master Administrators (MA) are the only users who can initially access the Provider Update section as well as assign User Rights to others.

If you are not the MA, you can gain access to make updates by contacting your MA and asking them to grant you the Provider Update Security Privilege.

If you need assistance logging in to the NM Web Portal, please contact the Consolidated Customer Service Center Helpdesk at 1-800-299-7304 or by email at: HIPAA.desknm@state.nm.us.

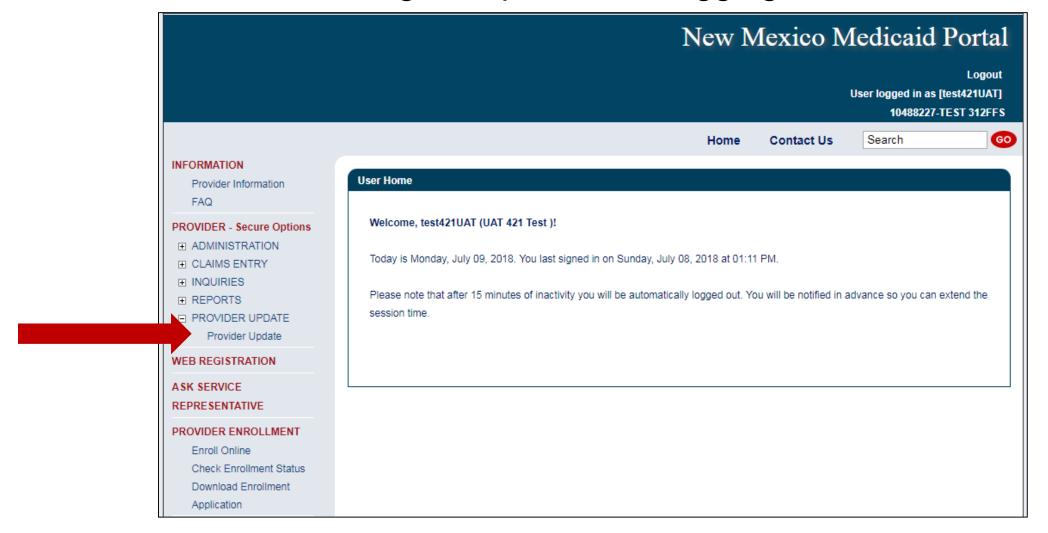
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## Provider Update

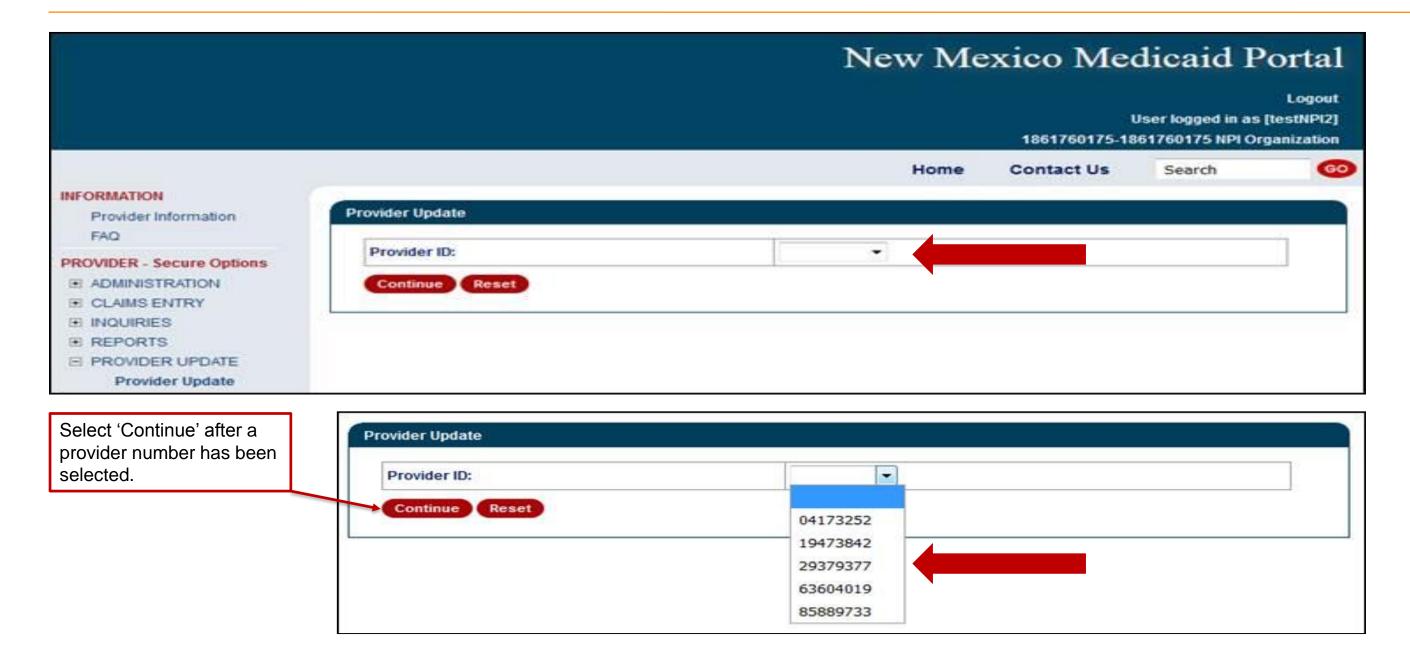
3/22/2018

Web Portal Master Administrators and Users with the assigned privilege will be able to access the tool from the left navigation pane after logging in.





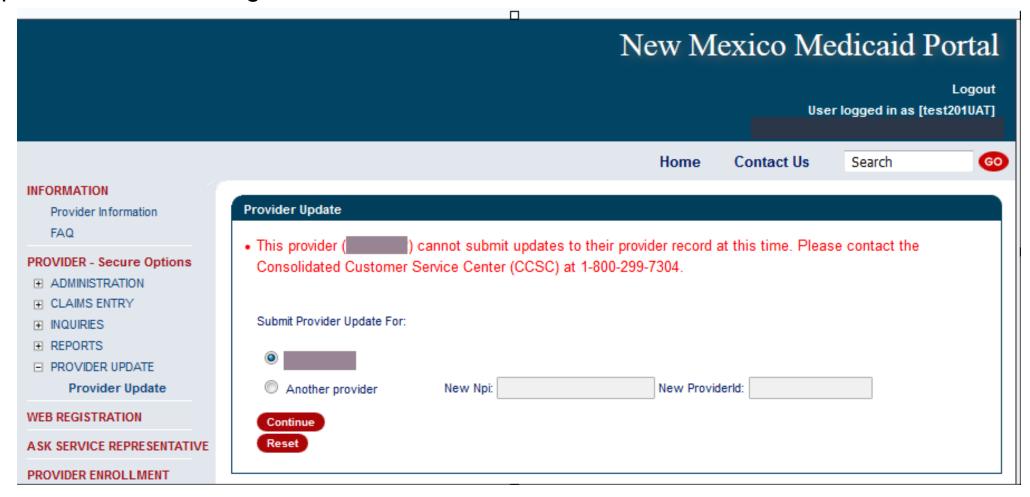
## Provider Update Access Continued





## Provider Update Access

Providers may see the following error message to contact Conduent for guidance on moving forward with any provider record changes.





## Provider Update Access Continued

- Upon enrollment with NM Medicaid, providers are classified as billing providers, rendering/servicing providers, or unrestricted providers
- Fee for Service billing, rendering, and unrestricted providers will have separate screens tailored to their application needs for updating purposes
  - Billing Provider A provider or organization that can bill for a claim
  - Rendering Provider A healthcare provider who performs the service(s). Also called 'servicing' provider
  - Unrestricted Provider Providers that are billing and servicing providers
- Active providers or providers with a recently expired license will be able to access the tool



### New Mexico Medicaid Resources

New Mexico Medicaid Online

**Provider Information** 

Provider Login Screen Notices

**Provider E-News Newsletters** 

- Medicaid Provider Relations Call Center
- Provider Communication Updates
- Provider Field Representative
- Provider Webinars
- Open Forums and Live Training Sessions

Continued on next page . . .



#### New Mexico Medicaid Resources Continued

New Mexico Medicaid Portal – <a href="https://nmmedicaid.portal.conduent.com/static/index.htm">https://nmmedicaid.portal.conduent.com/static/index.htm</a></a>
Claim Inquiries, Eligibility Verification, Electronic Claim Submission, Provider Manuals, E-News

**NM Human Services Department** – <a href="http://www.hsd.state.nm.us/mad/">http://www.hsd.state.nm.us/mad/</a> Supplements, Memos, Provider Billing Packets and Policy

**Medical Assistance Division** – PE Program Staff – <u>HSD.PEDeterminers@state.nm.us</u> Assistance with PE Applications, PE Determinations, MAD 070, PE Training, PE Certification

Consolidated Customer Service Center (CCSC) Helpdesk— (800) 299 - 7304. Claim Status, Eligibility, Prior Authorization, Medicaid Updates

Consolidated Customer Service Center (CCSC) Helpdesk – <u>NM.Providers@state.nm.us</u>

Claim research assistance, general Medicaid inquiries, Provider Enrollment Applications, Forms & Instructions

HIPAA Helpdesk – HIPAA.desknm@state.nm.us

Assistance on NM Web Portal, EDI inquiries, and Online Claim Submission with DDE (Direct Data Entry)

Consolidated Customer Service Center (CCSC) Helpdesk – (800) 283-4465

Eligibility inquiries, Fee-for-Service Replacement Medicaid Identification Card, Enroll or change a Managed Care Organization and Eligibility application status

Medical Assistance Division, Program Rules – <a href="http://www.hsd.state.nm.us/providers/rules-nm-administrative-code-.aspx">http://www.hsd.state.nm.us/providers/rules-nm-administrative-code-.aspx</a> NMAC for Programs administered by the Medical Assistance Division

**Yes New Mexico -** <a href="https://www.yes.state.nm.us/yesnm/home/index">https://www.yes.state.nm.us/yesnm/home/index</a> Apply, check, update, or renew Medical Assistance (Medicaid) benefits

